





ANTIN, ICAMAP & BORLETTI GROUP ACQUIRE 100% OF THE SHARES OF GRANDI STAZIONI RETAIL

Rome, 20th July 2016 - The consortium formed by Antin Infrastructure Partners, ICAMAP and Borletti Group today completed the acquisition of 100% of the shares of Grandi Stazioni Retail (GSR) from Ferrovie dello Stato Italiane and Eurostazioni. GSR operates the new long-term concessions providing exclusive rights to the commercial leasing and advertising spaces of the 14 largest Italian railway stations, as well as the concession for the redevelopment and management of two railway stations in the Czech Republic.

The Board of Directors appointed Maurizio Borletti as Chairman of GSR.

The financing for the consortium was provided by Natixis (MLA and Agent), BNP Paribas, UniCredit, Banca IMI, Banco Santander and UBI acting as MLAs.

The consortium was advised by Leonardo & Co. (M&A), Gatti Pavesi Bianchi (Legal), BonelliErede (Legal), E&Y (Financial / Tax / Structuring), Why Not Factory (Commercial), AT Kearney (Commercial), REAG (Real Estate / Technical), OneWorks (Architects) and Marsh (Insurance). The banks were advised by Chiomenti.

About ANTIN INFRASTRUCTURE PARTNERS

Antin Infrastructure Partners is a leading independent European private equity firm focused on infrastructure investments. Based in Paris and London with nine partners and a total of 53 professionals, Antin manages two funds that invest in infrastructure in Europe and target controlling stakes for investments in the energy and environment, telecommunication, transportation and social infrastructure sectors. The firm has €3.7 billion of assets under management from 76 blue-chip institutional investors and has made investments in 15 companies across Europe.

About ICAMAP

ICAMAP is an independent real estate fund manager with a wealth of expertise in real estate, capital markets and private equity. ICAMAP is led by its three founding partners: Guillaume Poitrinal (former CEO of Unibail Rodamco, Europe's largest property company, with over €30bn worth of assets across Europe, primarily invested in shopping centres), Harm Meijer and Alexandre Aquien. ICAMAP's first fund is a €500 million closed-end fund primarily focused on European property companies, which allows it to act as a long-term investor alongside shareholders, management teams and other stakeholders.

About BORLETTI GROUP

Borletti Group is a private investment entity supported by a pool of trusted investors. Based in Luxembourg and London, Borletti Group is active in a number of Countries, including Italy, France and Germany. Borletti Group







includes a team of successful managers with entrepreneurial, industrial and financial background in three core sectors: Retail, Luxury and branded consumer goods and Real estate. Over the last 8 years, Borletti Group has led and participated in acquisitions for a total amount of over €6bn.